

# Callable Corporate Notes

Differentiate yourself in the market:

**Utilize a broad range of uniquely flexible income generating strategies**

If you have purchased corporates and agencies, you will be familiar with both the issuers and the coupon structures available in most Corporate Callable Notes, also known as Rate-Linked Notes.

## Familiar Characteristics

- Senior unsecured corporate bond
- Pari passu with other senior unsecured debt from same issuer
- Investment-grade financial sector issuers
- Traditional coupon structures: fixed Rate, floating Rate, fixed to floating Rate and step-up callables

## Potential Benefits of Corporate Callables

- 01 Diversify income streams while seizing opportunities to enhance yield
- 02 —New issue offerings, purchased at par  
—Invest as little as \$1,000 and build in \$1,000 increments
- 03 Extensive selection which allows for diversification by tenor, product model, issuer, pay frequency and call frequency

## Our Premier Issuer Partners

We originate with every major issuer in the market.

**Goldman Sachs**

  
**Deutsche Bank**

  
**NATIONAL BANK OF CANADA**

**Bank of America** 

**J.P.Morgan**

**Morgan Stanley**

**BMO** 

**usbank**

**CIBC** 

  
**RBC Royal Bank**

**citi**

 **BARCLAYS**

**TD**

**InspereX**

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# Our Team

Dedicated desk with extensive structuring expertise and strong, trusted relationships with all major financial issuers



## Leading Distribution

- 7 *Structured Products* U.S. Distributor of the Year awards
- 4 *Structured Retail Products* Best Broker Dealer Awards



## Pioneering Education & Technology

- 5 times on *Institutional Investor's* Online Finance 40 list
- 1 *Think Advisor* Luminaries Award for Thought Leadership & Education

## For additional information contact our InspereX Rate-Linked Notes Specialist

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